Business Loan Capital

Preliminary Needs List

Principals (any person with 20% of more ownership):

- Personal Financial Statement *(Form Provided)*
- Last 3 Years Personal Federal Tax Returns
- Credit Report *(or Signed Credit Authorization – Form Provided)*
- Resume *(Form Provided)*

Subject Business:

- Last 3 Years Business Tax Returns or Fiscal Year-End Financial Statements
- Interim Financial Statement dated within 90 days
- Debt Schedule *(Form Provided)*
- Business History *(Form Provided)*

Subject Property:

- Property Description (Address, Age, Condition, Lot Size, Building Size, Building Type, Etc.)
- Property Photos